

So, we get this question a lot.

HOW do we work with Boomer Health Group??

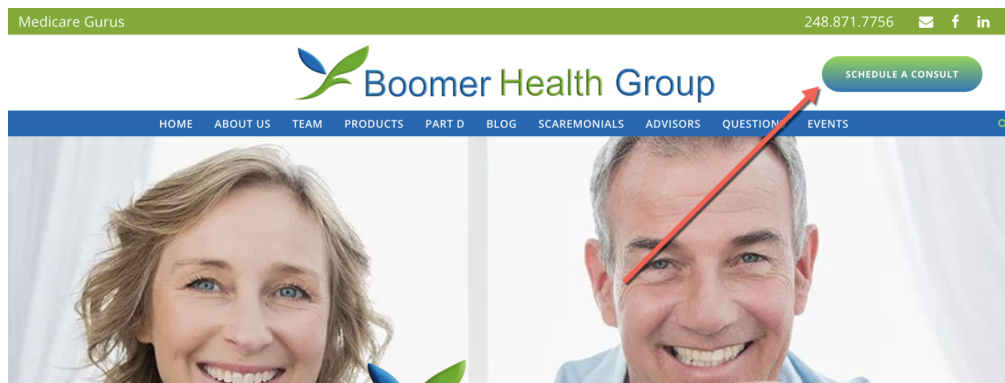
We think it's pretty easy and we'll show you the best way to spend time with us!

However you get to us (seminar, referral from your advisor, friend, family member, LinkedIn, Community Education, etc.) – please, follow the same trail.

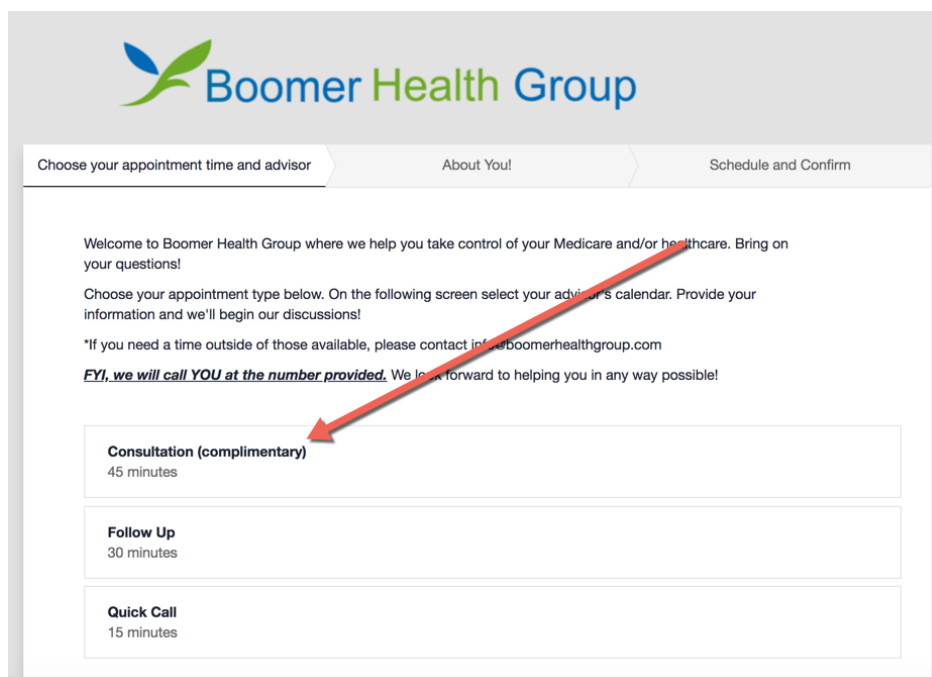
Best way is to go ONLINE to our website. We're not trying to be impersonal but it's the most efficient way to contact us. By 1996, I know that we were e-mailing so... we know you can do online! Plus, you know that old saying that if it's on the calendar, it'll happen. Well, it's very true.

Homepage: at <https://www.boomerhealthgroup.com/>

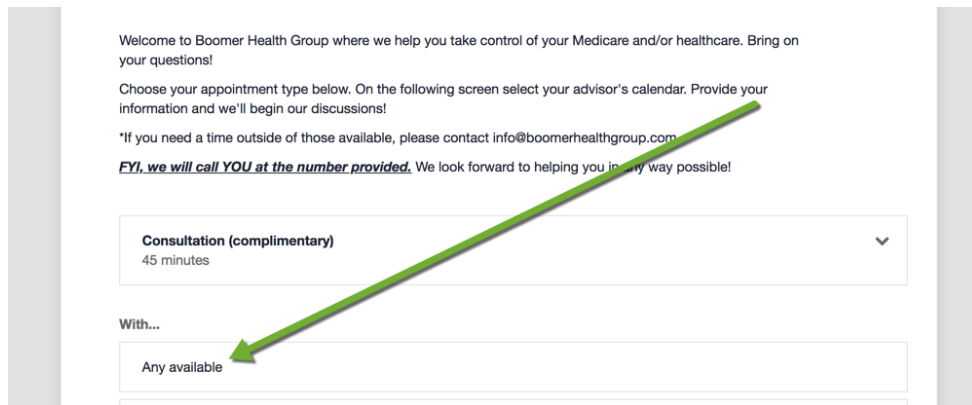
Click on the "schedule a consult" button.



This will come up next. PS the 45-minute consult is our most favorite and booked consult.



Then.... Go here – go to *any available*. All of our staff is awesome.



Welcome to Boomer Health Group where we help you take control of your Medicare and/or healthcare. Bring on your questions!

Choose your appointment type below. On the following screen select your advisor's calendar. Provide your information and we'll begin our discussions!

*If you need a time outside of those available, please contact info@boomerhealthgroup.com

FYI, we will call YOU at the number provided. We look forward to helping you in any way possible!


Consultation (complimentary)
45 minutes

With...

Any available

Then, please tell us a bit about you. Fill in what you'd like. The more we know ahead of time, the more prepped we are for you. Here's what that looks like.

Name *

First  Last

Phone *

You will receive a text message reminder before your appointment

Email *

To make our conversation more productive...

If we are reviewing your current group plan or retiree healthcare documents, please have them handy for our call.

If we are enrolling you into a Medigap policy during this appointment, please have three items available. Your Medicare card, a list of prescriptions and your payment information. (Bank routing and account information or credit card - several carriers accept them)

Let's get all of your questions answered and get your healthcare squared away.

Quick question, who can we thank for referring you to us?

Please provide any information you'd like on your end for our conversation! The more we know ahead of time, the more productive our call will be.

After that, your meeting time is set. The advisor that is assigned to you WILL CALL YOU on the buzzer at the designated time.

D-Day: It's simply a conversation. Our team can and will navigate you through the Medicare maze of signing up for Part B, explaining the two ways to get your healthcare, signing you up for a supplemental product, etc. Ask them anything you'd like. Test them with some great questions – it pushes us to constantly get better.

How do we get paid? Everyone wants to know that and it's a great question. We're paid just like your home and auto insurance agents. We're "baked into" the product. When you renew? We get paid. No need to worry about extra fees for consultations.

After our first conversation, typically you'll go away with a "TO-DO" list. Sign up for Part B, get a Medicare ID #, etc. Whatever that chore might be, come back with us when it's completed.

Easiest way to re-connect? Any way you'd like. Set up a 15-minute quick call to continue along the journey, text or email your advisor OR even call them directly! Warning, however, for the phone call route. We all spend a LOT of our time on the phone, so you may have to leave a message.

We've recently brought a new communication method to our world and yours. The **chat function on our website**. See the left-hand side below. Now you can send messages through the chat function OR talk with our advisors when they are available as well.



So, find your favorite method of asking us for Medicare help and have at it!

Main phone 248-871-7756

Website <https://www.boomerhealthgroup.com/>

From, your friends at Boomer Health Group